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Proposed Counsel to the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE:	§	Chapter 11
	§	
GMI USA MANAGEMENT, INC., <i>et al</i> ¹	§	CASE NO. 15-12552-smb
	§	
Debtors.	§	(Joint Administration Requested)

**NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR
HEARING ON FIRST DAY MATTERS**

Hearing Time/Date: September 17, 2015 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: The Honorable Judge Shelley C. Chapman
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom No. 623
New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court's website at
www.nysb.uscourts.gov

¹ The Debtors in these Chapter 11 cases include GMI USA Management, Inc. , Global Maritime Investments Holdings Cyprus Limited, Global Maritime Investments Vessel Holdings Pte. Limited, Global Maritime Investments Cyprus Limited and Global Maritime Investments Resources (Singapore) Pte. Limited.

A. UNCONTESTED MATTERS

- 1. *Joint Administration Motion.*** Debtors' Motion for Order Directing Procedural Joint Administration of Affiliated Debtors Pursuant to Federal Rule of Bankruptcy Procedure 1015 [Docket No. 4]

a. This Motion is supported by the *Declaration of Justin Knowles in Support of Original Petitions, First Day Pleadings and in Accordance with Local Bankruptcy Rule 1007-2* [Docket No. 2]

Objections: None

Status: This matter is going forward.

- 2. *DIP Financing Motion.*** Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Secured Superpriority Post-Petition Financing; and (B) Prescribing Form and Manner of Notice and Scheduling a Final Hearing [Docket No. 5]

a. This Motion is supported by the *Declaration of Justin Knowles in Support of Original Petitions, First Day Pleadings and in Accordance with Local Bankruptcy Rule 1007-2* [Docket No. 2]

Objections: None

Status: This matter is going forward.

- 3. *Cash Management Motion.*** Debtors' Motion for an Order (I) Authorizing Continued Use of Existing (a) Cash Management System, (b) Accounts, (c) Business Forms and (d) Deposit Practices, and (II) Waiving the Requirements of Bankruptcy Code §345(b) [Docket No. 6]

a. This Motion is supported by the *Declaration of Justin Knowles in Support of Original Petitions, First Day Pleadings and in Accordance with Local Bankruptcy Rule 1007-2* [Docket No. 2]

Objections: None

Status: This matter is going forward.

4. ***Consolidated Lists Motion.*** Debtors' Motion for Order Authorizing Debtors to (A) File Consolidated Creditor Matrix and (B) File Consolidated List of the Debtors' Largest Unsecured Creditors [Docket No. 7]

a. This Motion is supported by the Declaration of Justin Knowles in Support of Original Petitions, First Day Pleadings and in Accordance with Local Bankruptcy Rule 1007-2 [Docket No. 2].

Objections: None

Status: This matter is going forward.

5. ***Motion to Limit/Expedite.*** Debtors' Motion to Schedule Expedited Hearing and to Limit Notice [Docket No. 8]

a. This Motion is supported by the *Declaration of Justin Knowles in Support of Original Petitions, First Day Pleadings and in Accordance with Local Bankruptcy Rule 1007-2* [Docket No. 2].

Objections: None

Status: This matter is going forward.

6. ***Turnover Motion.*** Debtors' Motion for Order Authorizing Turnover of Funds Belonging to Non-Debtor GMI Panamax Pool Ltd Received by the Debtors [Docket No. 9]

a. This Motion is supported by the *Declaration of Justin Knowles in Support of Original Petitions, First Day Pleadings and in Accordance with Local Bankruptcy Rule 1007-2* [Docket No. 2].

Objections: None

Status: This matter is going forward.

7. ***Motion to Enforce Stay.*** Debtors' Motion for the Entry of an Order Pursuant to Bankruptcy Code §§ 105(A), 352, 365, and 525 Enforcing and Restating Automatic Stay, Ipso Facto, and Anti-Discrimination Provisions [Docket No. 10]

a. This Motion is supported by the *Declaration of Justin Knowles in Support of Original Petitions, First Day Pleadings and in Accordance with Local Bankruptcy Rule 1007-2* [Docket No. 2].

Objections: None

Status: This matter is going forward.

8. ***Critical Vendor Motion.*** Debtors' Motion for an Order (I) Authorizing the Debtors to Pay or Honor Prepetition Obligations to Foreign Vendors, Service Providers and Governments and Certain Critical Vendors, and (II) Authorizing Financial Institutions Critical Vendors, and (III) Authorizing Financial Institutions [Docket No. 11]

- a. This Motion is supported by the *Declaration of Justin Knowles in Support of Original Petitions, First Day Pleadings and in Accordance with Local Bankruptcy Rule 1007-2* [Docket No. 2].

Objections: None

Status: This matter is going forward.

The Debtors reserve the right to amend this Notice of Agenda as appropriate.

Dated: September 16, 2015
Houston, Texas

Respectfully submitted,

/s/ John P. Melko

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